(Reporting period is from October 1, 2006 through September 30, 2007

City of San Diego

Minimum Requirements for Certification

I. Enforce Appropriate State or Local Legislation for the Designation and Protection of Historic Properties.

A. Preservation Laws

What amendments/revisions have you made to the certified ordinance? (OHP must have the opportunity to review and comment on ordinance changes prior to adoption. Changes that do not meet the CLG requirements could affect certification status.) Attach a copy of your current historic preservation ordinance or those sections of your municipal code that address preservation. Are amendments being considered or proposed? If so, please summarize.

No changes to the City's certified historical resources regulations were made during this reporting period.

The following changes to the regulations are being considered or proposed:

- 1. City staff is proposing to implement a fee to cover the cost of processing a nomination request for historical designation, an increase in the fee for processing a new Mills Act Agreement, a fee to cover the costs for monitoring existing Mills Act Agreements, and a fee for the enforcement of the Mills Act Agreement, as needed.
- 2. The City Council has directed staff to bring forward an amendment to the certified ordinance to expand the circumstances under which the Council could overturn a historical resource designation on an appeal.

These proposed changes are expected to be heard by the City Council in 2008. See Attachment 1 for current historic preservation ordinance.

B. New Local Landmark Designations (Comprehensive list of properties/districts designated under local ordinance)

What properties/districts have been locally designated (or de-designated) this past year? Include the date of designation (or de-designated) and date recorded by County Recorder.

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
Star of India	All designations are Individual	10/26/2006	07/03/2007
1306 North Harbor Drive	Designations unless otherwise noted.		
Irvin and Vitulia Randall House		10/26/2006	07/03/2007
3140 Third Avenue			
Nathan Rigdon Spec House #1		10/26/2006	07/03/2007
2206 Fort Stockton Drive			
John and Alice Woodside Spec House #1		10/26/2006	07/03/2007
2738 Dale Street			

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
Homer Chandler House		10/26/2006	07/03/2007
3542 Herbert Street			
Owen S. & Rose L. King House		10/26/2006	07/03/2007
3303 28th Street			
Tudor Rodgers/Martin V. Melhorn House		10/26/2006	07/03/2007
4060 Alameda Drive		1000000	
Conrad and Ida Felger House		10/26/2006	07/03/2007
4052 Albatross Street		40/00/0000	07/00/0007
George Gans Spec House #2 3565 Herman Avenue		10/26/2006	07/03/2007
Arthur Bradshaw House		10/26/2006	07/03/2007
3729 Amaryllis Drive		10/20/2006	07/03/2007
M.B. and Ida Irvin Spec House #1		10/26/2006	07/03/2007
3960 Alameda Place		10/20/2000	01703/2001
Nathan Rigdon Spec House #2		11/30/2006	Pending
2121 Fort Stockton Drive		1.700,2000	1 3.13.119
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2426 Capitan Avenue	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2475 Capitan Avenue	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2434 Dulzura Avenue	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2455 Dulzura Avenue	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
3095 Kalmia Street	Update 7	. (2 - (2 - 2 -	
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
3005 Laurel Street	Update 7 Contributor to a Historic District	1/25/2007	07/03/2007
Burlingame Voluntary/Traditional Historical District, 3109 Laurel Street	Update 7	1/25/2007	07/03/2007
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
3145 Maple Street	Update 7	1/23/2007	01/03/2001
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
3154 Maple Street	Update 7	1/20/2007	01700/2001
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
3170 Maple Street	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2414 San Marcos Avenue	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2445 San Marcos Avenue	Update 7		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	1/25/2007	07/03/2007
2526 San Marcos Avenue	Update 7		

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
Burlingame Voluntary/Traditional Historical District, 2531 San Marcos Avenue	Contributor to a Historic District Update 7	1/25/2007	07/03/2007
Burlingame Voluntary/Traditional Historical District, 2537 San Marcos Avenue	Contributor to a Historic District Update 7	1/25/2007	07/03/2007
Burlingame Voluntary/Traditional Historical District, 2538 San Marcos Avenue	Contributor to a Historic District Update 7	1/25/2007	07/03/2007
Burlingame Voluntary/Traditional Historical District, 2617 San Marcos Avenue	Contributor to a Historic District Update 7	1/25/2007	07/03/2007
Burlingame Voluntary/Traditional Historical District, 2675 San Marcos Avenue	Contributor to a Historic District Update 7	1/25/2007	07/03/2007
Raoul Foster House 384 San Fernando Street		1/25/2007	07/03/2007
George Kostakos Commercial Building 1701-1715 National Avenue		1/25/2007	07/03/2007
Robert Campbell and Belle Anderson Gemmell/Frank Mead/Richard Requa/Henry Jackson House and Studio 4476 Hortensia Street		2/22/2007	12/13/2007
Colonel Irving Salomon/Henry Hester Apartments 3200 Sixth Avenue	31 individually owned Apartments within an Individually Designated building	2/22/2007	10/2/07
Elwyn Gould House 2333 Albatross Street	, ,	2/22/2007	12/13/2007
Frank L. Hope Jr. House 371 San Fernando Street		2/22/2007	12/13/2007
St. Joseph's Hospital Annex/Furniture Store 801-803 University Avenue		3/22/2007	10/2/07
Howard and Maude Brown House 7126 Monte Vista Avenue		3/22/2007	10/2/07
Anne and Edward Lindley House 4319 Arista Street		3/22/2007	10/2/07
Islenair Geographic/Traditional Historic District 3203 Belle Isle Drive 3204 Belle Isle Drive 3211 Belle Isle Drive 3221 Belle Isle Drive 3222 Belle Isle Drive 3227 Belle Isle Drive 3235 Belle Isle Drive 3243 Belle Isle Drive 3244 Belle Isle Drive 3250 Belle Isle Drive 3251 Belle Isle Drive	Geographic/Traditional Historic District Addresses of designated contributing resources within the district	4/26/2007	10/2/07

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
3261 Belle Isle Drive			
3262 Belle Isle Drive			
3304 Belle Isle Drive			
3315 Belle Isle Drive			
3323 Belle Isle Drive			
3328 Belle Isle Drive			
3329 Belle Isle Drive			
3336 Belle Isle Drive			
3344 Belle Isle Drive			
3345 Belle Isle Drive			
3403 Belle Isle Drive			
3411 Belle Isle Drive			
3412 Belle Isle Drive			
3422 Belle Isle Drive			
3423 Belle Isle Drive			
3426 Belle Isle Drive			
3435 Belle Isle Drive			
3439 Belle Isle Drive			
3442 Belle Isle Drive			
3443 Belle Isle Drive			
3458 Belle Isle Drive			
3462 Belle Isle Drive			
3323 Euclid Avenue			
3329 Euclid Avenue			
3333 Euclid Avenue			
3345 Euclid Avenue			
3405 Euclid Avenue			
3411 Euclid Avenue			
3419 Euclid Avenue			
3443 Euclid Avenue			
3202 Isla Vista Drive			
3209 Isla Vista Drive			
3219 Isla Vista Drive			
3224 Isla Vista Drive			
3225 Isla Vista Drive			
3226 Isla Vista Drive			
3235 Isla Vista Drive			
3241 Isla Vista Drive			
3242 Isla Vista Drive			
3249 Isla Vista Drive			
3305 Isla Vista Drive			
3306 Isla Vista Drive			
3314 Isla Vista Drive			

3315 Isla Vista Drive 3321 Isla Vista Drive 3330 Isla Vista Drive 3338 Isla Vista Drive 3344 Isla Vista Drive		
3330 Isla Vista Drive 3338 Isla Vista Drive		
3338 Isla Vista Drive		
	1	
3344 Isla Vista Drive		
3345 Isla Vista Drive		
3404 Isla Vista Drive		
3405 Isla Vista Drive		
3410 Isla Vista Drive		
3420 Isla Vista Drive		
3421 Isla Vista Drive		
3427 Isla Vista Drive		
3428 Isla Vista Drive		
3435 Isla Vista Drive		
3440 Isla Vista Drive		
3443 Isla Vista Drive		
3449 Isla Vista Drive		
3455 Isla Vista Drive		
3472 Isla Vista Drive		
3473 Isla Vista Drive		
3505 Isla Vista Drive		
3511 Isla Vista Drive		
3518 Isla Vista Drive		
3533 Isla Vista Drive		
3534 Isla Vista Drive		
3541 Isla Vista Drive		
4802 Thorn Street		
4827 Thorn Street		
Burlingame Garage	4/26/2007	10/2/07
2227 30th Street		
Rose Grocery	4/26/2007	10/2/07
2215-2219 30th Street		
Fire Station No. 9	4/26/2007	10/2/07
2211 30th Street		
Le Moderne Apartment Complex	4/26/2007	10/2/07
525-531 Nutmeg Street and 2680 Sixth Avenue		
Marie Louise Biggar/Herbert J. Mann House	4/26/2007	10/2/07
409 Dunemere Drive		
Spindrift Archaeological Site #3	5/24/2007	10/2/07
1905 Spindrift Drive		
Carrie and Horatio Farnham Duplex	6/28/2007	10/2/07
3225-3231 Fourth Avenue		
Nathan Rigdon and Morris B. Irvin Spec House #31	6/28/2007	10/2/07

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
1885 Sheridan Avenue			
William G. and Fidelia Lewis McKittrick House		6/28/2007	10/2/07
1875 Sunset Boulevard			
Nathan Rigdon and Morris B. Irvin Spec House #2		6/28/2007	12/04/07
1760 West Lewis Street			
Hazel Weir/Dennstedt Company House/Spindrift		6/28/2007	Pending
Archeological Site #4, 1857 Viking Way		0.20.200	
The Tourist Hotel		6/28/2007	Pending
1425-1431 Market Street			3
Henry Rundell and Amanda Rundell House		6/28/2007	Pending
123 Éast Seaward Avenue			ŭ
Mission Hills Historic District Contributor	Contributor to a Historic District	7/16/2007	Pending Appeal
1808 Lyndon Road	Addresses of designated contributing		3 17
1812 Lyndon Road	resources within the district		
1819 Lyndon Road			
1820 Lyndon Road			
1831 Lyndon Road			
1833 Lyndon Road			
1840 Lyndon Road			
1841 Lyndon Road			
1849 Lyndon Road			
1850 Lyndon Road			
1853 Lyndon Road			
1876 Lyndon Road			
1877 Lyndon Road			
1884 Lyndon Road			
1896 Lyndon Road			
4107 Saint James Place			
1801 Sheridan Avenue			
1807 Sheridan Avenue			
1815 Sheridan Avenue			
1816 Sheridan Avenue			
1819 Sheridan Avenue			
1824 Sheridan Avenue			
1825 Sheridan Avenue			
1834 Sheridan Avenue			
1840 Sheridan Avenue			
1844 Sheridan Avenue			
1845 Sheridan Avenue			
1852 Sheridan Avenue			
1859 Sheridan Avenue			
1860 Sheridan Avenue			
1867 Sheridan Avenue			

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
1870 Sheridan Avenue			
1875 Sheridan Avenue			
1876 Sheridan Avenue			
1882 Sheridan Avenue			
1885 Sheridan Avenue			
1899 Sheridan Avenue			
1815 Sunset Boulevard			
1818 Sunset Boulevard			
1824 Sunset Boulevard			
1826 Sunset Boulevard			
1829 Sunset Boulevard			
1830 Sunset Boulevard			
1835 Sunset Boulevard			
1836 Sunset Boulevard			
1845 Sunset Boulevard			
1848 Sunset Boulevard			
1850 Sunset Boulevard			
1851 Sunset Boulevard			
1863 Sunset Boulevard			
1864 Sunset Boulevard			
1870 Sunset Boulevard			
1871 Sunset Boulevard			
1875 Sunset Boulevard			
1883 Sunset Boulevard			
1884 Sunset Boulevard			
1889 Sunset Boulevard			
1890 Sunset Boulevard			
1895 Sunset Boulevard			
1898 Sunset Boulevard			
1868 Lyndon Road			
Fort Stockton Line Historic District Contributor	Contributor to a Historic District	7/16/2007	Pending
4249 Arden Way	Addresses of designated contributing		
1787 Fort Stockton Drive	resources within the district		
1799 Fort Stockton Drive			
1800 Fort Stockton Drive			
1802 Fort Stockton Drive			
1804 Fort Stockton Drive			
1811 Fort Stockton Drive			
1816 Fort Stockton Drive			
1830 Fort Stockton Drive			
1834 Fort Stockton Drive			
1835 Fort Stockton Drive			
1845 Fort Stockton Drive			

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
1854 Fort Stockton Drive			
1855 Fort Stockton Drive			
1859 Fort Stockton Drive			
1860 Fort Stockton Drive			
1866 Fort Stockton Drive			
1867 Fort Stockton Drive			
1883 Fort Stockton Drive			
1918 Fort Stockton Drive			
1920 Fort Stockton Drive			
2008 Fort Stockton Drive			
2015 Fort Stockton Drive			
2019 Fort Stockton Drive			
2020 Fort Stockton Drive			
2025 Fort Stockton Drive			
2031 Fort Stockton Drive			
2035 Fort Stockton Drive			
2038 Fort Stockton Drive			
2107 Fort Stockton Drive			
2110 Fort Stockton Drive			
2115 Fort Stockton Drive			
2121 Fort Stockton Drive			
2127 Fort Stockton Drive			
2138 Fort Stockton Drive			
2139 Fort Stockton Drive			
2147 Fort Stockton Drive			
2151 Fort Stockton Drive			
2154 Fort Stockton Drive			
2206 Fort Stockton Drive			
2212 Fort Stockton Drive			
2220 Fort Stockton Drive			
2227 Fort Stockton Drive			
2235 Fort Stockton Drive			
2236 Fort Stockton Drive			
2245 Fort Stockton Drive			
2252 Fort Stockton Drive			
2255 Fort Stockton Drive			
2258 Fort Stockton Drive			
2260 Fort Stockton Drive			
2265 Fort Stockton Drive			
2271 Fort Stockton Drive			
2276 Fort Stockton Drive			
2277 Fort Stockton Drive			
2285 Fort Stockton Drive			

Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
2215 Pine Street	7)		
2225 Pine Street			
2231 Pine Street			
2271 Pine Street			
2281 Pine Street			
4244 Saint James Place			
4247 Saint James Place			
4250 Sierra Vista			
4391 Trias Street			
4405 Trias Street			
4435 Trias Street			
1705 West Lewis Street			
1706 West Lewis Street			
1714 West Lewis Street			
1720 West Lewis Street			
1731 West Lewis Street			
1732 West Lewis Street			
1744 West Lewis Street			
1752 West Lewis Street			
1753 West Lewis Street			
1760 West Lewis Street			
1770 West Lewis Street			
1778 West Lewis Street			
4390 Witherby Street			
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	7/26/2007	12/04/07
2454 Capitan Avenue	Update 8		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	7/26/2007	12/04/07
2464 Capitan Avenue	Update 8		
Burlingame Voluntary/Traditional Historical District,	Contributor to a Historic District	7/26/2007	12/04/07
2524 San Marcos Avenue	Update 8		
Franklin and Helen Boulter/Martin V. Melhorn House		7/26/2007	12/04/07
4119 Palmetto Way			
Sam and Mary McPherson/Ralph E. Hurlburt and Charles		7/26/2007	12/04/07
H. Tifal House, 3133 28th Street			
Laura M. and James R. Luttrell House		7/26/2007	12/04/07
938 20th Street			
Heilman Brothers Spec House #1		7/26/2007	12/04/07
3215 Granada Avenue			
Harold and Charlotte Muir House		7/26/2007	12/04/07
1205 Muirlands Drive			
Ocean Beach Cottage Emerging Historical District,	Contributor to a Historic District	8/23/2007	12/04/07
4887 Long Branch Avenue	Phase 8		
Dr. Chester Tanner Office Bungalow Court		8/23/2007	12/04/07

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Property Name/Address	Type of Designation	Date Designated/Removed	Date Recorded
3235 & 3255 Fourth Avenue			
Philip Barber/Herbert Mann and Thomas Shepherd Spec House No.1, 359 Sea Lane		8/23/2007	12/04/07
Charles D. and Laura K. Larkins House 347 Dunemere Drive		8/23/2007	12/04/07
Paul S. & Laura Rayburn Spec House 2133 Pine Street		8/23/2007	12/04/07
George & Helen Corbit Spec House No. 1 3405 Texas Street		8/23/2007	12/04/07
Karsten and Susan Joehnk/Thomas Shepherd House 6101 Avenida Cresta		8/23/2007	12/04/07
Solomon & Betty Frank House 4358 Georgia Street		8/23/2007	12/04/07
J. B. Draper Spec House No. 1 3563 28th Street		9/27/2007	12/04/07
Pacific Building Company Spec House No. 2 1517 Granada Avenue		9/27/2007	12/04/07
Elinor Meadows Apartment Building 3065 Third Avenue		9/27/2007	12/04/07
Gertrude Ossenburg House 3614 Hyacinth Drive		9/27/2007	12/04/07
Addie McGill/David O. Dryden House Spec House No. 1 3503 Pershing Avenue		9/27/2007	12/04/07
Fredric and Myrle Murray Spec House No. 1 909 Hayes Avenue		9/27/2007	12/04/07

C. Design Review Responsibilities

Who takes responsibility for design review? Do all projects subject to design review go to the commission? Are some reviewed at the staff level, without commission review? What is the threshold between staff-only review and full- commission review?

The City of San Diego has a three-tiered system of design review for historical sites. The HRB has authority for recommendations on projects that may have adverse impacts on historical resources. The Design Assistance Subcommittee of the HRB provides informal input to applicants and staff on projects affecting historical sites. Historical Section staff reviews and approves minor modifications to historical sites that are consistent with the Secretary of the Interior's Standards. If staff approves a minor modification project or the Design Assistance Subcommittee's review concludes that a project is consistent with the Secretary of the Interior's Standards, the full HRB would not normally consider the project, although projects with major community interest may go forward to the full HRB for review.

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D. Environmental Review Responsibilities

To what extent do staff and/or commission provide input to and review of CEQA and Section 106 documents? What is the process your local government follows? Be specific; include examples.

Historical Resources Section staff reviews all environmental documents for projects that may have an effect on a designated historical resource or on a potentially significant historical resource during the public review period.

The final CEQA document for projects affecting designated historical resources is formally reviewed by the HRB in association with review of a site development permit for the substantial alteration of a historical resource. In this circumstance, the HRB makes a formal recommendation on the project and environmental document to the Planning Commission.

Section 106 documents are reviewed by Historical Resources Section staff for non-National Register eligible properties before staff in the Environmental Analysis Section forwards them to the Office of Historic Preservation. The Section 106 consultation process is completed before the CEQA document is distributed for public review. The HRB reviews all of the information for projects on which they make a recommendation. The HRB along with its Policy Subcommittee and/or appointed ad hoc committees also participates in Section 106 consultations initiated by other agencies for federal projects affecting National Register eligible sites, including negotiations on any Memorandum of Agreement.

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II. Establish an Adequate and Qualified Historic Preservation Review Commission by State or Local Legislation.

A. What is the formal name of your board or commission?

City of San Diego Historical Resources Board

B. Commission Membership

Who are the current members (and alternates, if applicable), the discipline or public member role filled, their date of appointment, and date their appointment expires? Include resumes and appropriate Qualifications Review forms for all members. If your do not have two qualified professionals on your commission, why have the professional qualifications not been met and how is professional expertise being provided? If all positions are not currently filled, why is there a vacancy, and when will the position will be filled?

Name	Discipline	Date Appointed	Date Appt. Expires	Email Address
Priscilla Berge	Historian	11/14/2006	03/01/2007	paberge@cox.net
Laura Burnett	Landscape Architect	03/22/1999	03/01/2007	lburnett@sd.wrtdesign.com
Maria Curry	Historic Architect / Historic Preservation Planner	05/24/2004	03/01/2008	marucurry@yahoo.com
Homer Delawie	Architect	09/08/1998	03/01/2006	delawie@cox.net
John Eisenhart	Architect	11/14/2006	03/01/2008	john@unionarch.com
Otto Emme	Public Member	06/11/2002	03/01/2008	ooemme@san.rr.com
Don Harrison	Historian	05/09/2005	03/01/2007	sdheritage@cox.net
David Marshall	Historic Architect	06/11/2002	03/01/2008	David@HeritageArchitecture.com
Delores McNeely	Public Member	11/18/2000	03/01/2007	delores.mcneely@uboc.com
Jerry Schaefer	Archeologist	03/24/2003	03/01/2007	jschaefer@asmaffiliates.com
Marsha Sewell	Public Member	09/08/1998	03/01/2006	sewellshea@sbcglobal.net
Abel Silvas	Public Member	03/24/2003	03/01/2007	runninggrunion@juno.com
Robert Vacchi	Public Member	11/22/2006	03/01/2008	rvacchi@cox.net

Although the full terms (8 years) of Homer Delawie and Marsha Sewell expired in March 2006, they continued to serve on the HRB until new appointments (John Eisenhart and Robert Vacchi) were made by the Mayor and confirmed by the City Council in November 2006. Priscilla Berge was also appointed in November 2006 to fill the vacant position created by the resignation of Lloyd Schwartz in June 2006. The full terms of Laura Burnett and Delores McNeely expired in March of 2007; however they continue to serve until appointments are made. The term of Don Harrison expired in March of 2007 and he continued to serve until July of 2007. Don Harrison and Robert Vacchi resigned effective July 2007 creating two current vacancies on the board. At the end of the reporting period there were two vacancies and Priscilla Berge, Jerry Schaefer, and Abel Silvas were awaiting reappointment.

See Attachment 2 for current Board Member resumes and qualification review forms.

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C. Commission Staff

Who are your current commission/CLG staff, their discipline, and their date of appointment/assignment? Is the staff to your commission the same as your CLG coordinator? Include resumes and appropriate Qualifications Review forms for all new staff. If the position(s) is not currently filled, why is there a vacancy?

Name/Title	Discipline	Dept. Affiliation	Email Address
Betsy McCullough		City Planning and Community	bmccullough@sandiego.gov
Deputy Planning Director	Planning	Investment, Planning Division	
(10/06 to 3/07)			
Gary Papers		City Planning and Community	gpapers@sandiego.gov
Deputy Director of Urban Form	Architecture / Planning	Investment, Urban Form Division	
(4/07 to 2/08)			
Cathy Winterrowd		City Planning and Community	
Senior Planner/CLG Coordinator/		Investment, Urban Form Division	cwinterrowd@sandiego.gov
Liaison to HRB	History & Planning; Ethnography	Historical Resources Section	
(12/05 to present)			
Diane Kane		City Planning and Community	
Senior Planner		Investment, Urban Form Division	dkane@sandiego.gov
(Retired 7/07)	Architectural History	Historical Resources Section	
Michael Tudury		City Planning and Community	
Senior Planner		Investment, Urban Form Division	mtudury@sandiego.gov
(Retired 1/08)	Architecture & Planning	Historical Resources Section	
Kelley Saunders		City Planning and Community	
Senior Planner		Investment, Urban Form Division	kmsaunders@sandiego.gov
(4/06 to present)	History & Planning	Historical Resources Section	
Ginger Weatherford		City Planning and Community	
Intern		Investment, Urban Form Division	Gweatherford@sandiego.gov
(10/06 to 10/07)	Historic Preservation	Historical Resources Section	
Tricia Olsen		City Planning and Community	
Intern		Investment, Urban Form Division	tolsen@sandiego.gov
(7/07 to present)	Architectural History & Planning	Historical Resources Section	

See Attachment 2 for staff resumes and qualification review forms.

D. Attendance Record

Please attach in chart form for each commissioner and staff member, the attendance records for meetings. .

See Attachment 3 for Minutes of HRB meetings held during the reporting period.

See Attachment 4 for Board Member and staff attendance records for meetings.

E. Training Received

What training has each commissioner and staff member received, including descriptions and dates of training? (Remember it is a CLG requirement is that all commissioners and staff to the commission attend at least one approved training program per year.)

Commissioner/Staff Name	Training Title and Description	Date
All Board Members and Staff	Conducting Meetings under the Brown Act	November 30, 2006
All Board Members and Staff	The City's Ethics Ordinance and Ethical Conduct for Appointed Boardmembers	November 30, 2006
All Board Members and Staff	The Uptown Survey Results Workshop	May, 24, 2007
All Board Members and Staff	San Diego Modernism Context Statement Workshop	August 6, 2007
All Board Members and Staff	The 1915 Architecture of Balboa Park	September 27, 2007

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III. <u>Maintain a System for the Survey and Inventory of Properties that Furthers the Purposes of the National</u> Historic Preservation Act

A. Historical Contexts

Have you initiated, researched, or developed any historical contexts? If you have, list and describe in several sentences each historical context, how it is being used, and the date submitted to OHP (if you haven't done this, submit with this report).

Context Name	Description	How it is Being Used	Date
San Diego	Context statement focusing on San Diego Modern architecture	To assist staff and the HRB	Draft submitted in
Modernism	during the 1935-1970 period of significance. The context statement	in identifying and assessing	September 2007;
	addresses San Diego Modern architects and their architecture as	potentially significant	Final submitted
	well as associated development patterns in the region.	modern era resources.	October 17, 2007

B New Surveys (excluding those funded by OHP)

Have you carried out any surveys or re-surveys? If you have, list the areas surveyed, level (reconnaissance or intensive), acreage, number of properties surveyed, and the date when the survey was submitted to OHP (if you haven't done this, submit with this report).

Area	Context Based- yes/no	Level: Reconnaissance or Intensive	Acreage	# of Properties Surveyed	Date
African American History Study	yes	Intensive	Approx. 1,000 acres	16 (actual contributors)	Adopted by HRB 1/25/2007
Islenair	yes	Intensive	N/A	114 total properties surveyed. 82 contributing, 32 non-contributing.	Adopted by HRB 4/26/2007
Mission Hills Fort Stockton Line	yes	Intensive	N/A	109 total properties surveyed. 93 contributing, 16 non-contributing.	Adopted by HRB 7/16/2007
Mission Hills Sunset Boulevard/St. James/Lyndon/Sheridan	yes	Intensive	N/A	75 total properties surveyed. 5 previously designated, 62 contributing, 8 non-contributing.	Adopted by HRB 7/16/2007

C. Changes to Existing Surveys/Inventories

Have you made corrections to any surveys/inventories, or have you identified any corrections that need to be made? If you have, what are the reasons for the changes (new information, alteration [approved/not approved], demolition [approved], etc.)? Submit those changes with this report.

Property Name/Address	Correction Made/Required	Reason	Date
		Boundary and sites brought forward for district	8/23/2007
	Survey/district boundaries changed to add one	contributor designations at request of property	
Ocean Beach Voluntary Historic District	block; two additional sites added.	owners.	
Burlingame Voluntary Historic District	21 potentially contributing resources designated as	Sites brought forward for district contributor	1/25/2007;

Property Name/Address	Correction Made/Required	Reason	Date
	district contributors.	designation at request of property owners.	7/26/2007

IV. Provide for Adequate Public Participation in the Local Historic Preservation Program

A. Public Education

What public outreach, training, or publications program have you undertaken? Please provide copy of all publications or other products not previously provided to OHP.

Item or Event	Description	Date
Uptown Community Workshop	Presented preliminary results of Uptown Historic Survey and process for HRB review and adoption at meeting room in Balboa Park.	October 14, 2006
California Preservation Foundation Design Review Workshop; Rancho Santa Fe, CA	Presented a hypothetical approach to design review for conservation districts, based upon two proposed conservation areas identified in the Uptown Survey; participated in panel discussion of use of the Secretary of the Interior's Standards.	October 20, 2006
Islenair Historic District Community Workshop	Presented information on the history and significance of the Islenair subdivision, benefits and responsibilities of historic designation, designation process for the district and contributing resources, and project review within the district boundaries to property owners and general public. Workshop held at the local community center.	February 2007
The Uptown Survey Results Workshop	Workshop held at City Hall to describe the survey process and preliminary results, including how the identification of potentially historic properties will be used the development review process.	May, 24, 2007
Mission Hills and Ft. Stockton Line Historic Districts Workshop	Presented information on the history and significance of the Mission Hills subdivision and the Ft. Stockton Trolley Line, benefits and responsibilities of historic designation, designation process for the district and contributing resources, and project review within the district boundaries to property owners and general public. Workshop held at the local community center	April 28, 2007
San Diego Modernism Context Statement Workshop	Workshop held at City Hall to describe the purpose of the context statement and the preliminary results of the identification of San Diego Modern architects and their architecture as well as associated development patterns in the region.	August 6, 2007
Burlingame Historic District Workshop	Presented information on the history and significance of the Burlingame subdivision, benefits and responsibilities of historic designation, process for amending the district to change it from a voluntary district to a non-voluntary district and designation of all remaining contributing resources, and project review within the district boundaries to property owners and general public. Workshop held at the local community	August 29, 2007

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Item or Event	Description	Date
	center.	

V. State Procedures for Certification

A. Preservation Plan

Have you made any updates to your historic preservation plan or historic preservation element to your community's general plan? If you have, please include a narrative summary and a copy of the updated document.

During this reporting period, HRB staff continued to refine the proposed Historical Resources Element as part of the City's General Plan Update. The purpose of the Historical Resources Element is to guide the preservation, protection, restoration, and rehabilitation of historical and cultural resources and maintain a sense of the City, and to improve the quality of the built environment, encourage appreciation for the City's history and culture, maintain the character and identity of communities, and contribute to the City's economic vitality through historic preservation. The introduction provides a discussion of the legal basis for historic preservation including state and federal laws, the role of the City as a CLG, the City's historical resources regulations and the San Diego Register of Historical Resources, and a very brief overview of San Diego's history. Generalized goals and specific policies are presented in the two subsections of the element addressing the identification and preservation of historical resources and historic preservation education, benefits, and incentives. The Final Public Review Draft General Plan Update was released in October 2006 and the Public Hearing Draft was released in September 2007 (see Attachment 5.) City Council adoption of the General Plan Update is expected in 2008.

B. Local Incentives

Do you have projects that have taken advantage of local incentives for historic preservation, such as loan or grant programs, Mills Act tax reductions, etc.? For each project/property, list name of program, property name (if applicable) and address, and date approved by local government. For properties taking advantage of Mills Act tax incentives, enclose a copy of contract (if newly entered into during the reporting period for this annual report) for each property.

Type of Incentive Program	Property Name/Address	Date
Mills Act	Daniel McConnell / Herbert Bathrick House, 4380 Hilldale Road	10/31/2006
Mills Act	Edgar Ullrich House, 1745 Kearsarge Road	10/31/2006
Mills Act	Glen and Agnes Mosher House, 3527 Dumas Street	10/31/2006
Mills Act	Ed Fletcher Spec House, 3174 B Street	10/31/2006
Mills Act	Carleton and Frances Bunce/Louise Severin House, 4179 Norfolk Terrace	10/31/2006
Mills Act	Harry Miller House, 2003 Sunset Boulevard	10/31/2006
Mills Act	Edwin and Cecilia Smith/Greta Steventon House, 3054 Juniper Street	10/31/2006

Type of Incentive Program	Property Name/Address	Date
Mills Act	Chester Eastman Spec House #1, 4230 Arden Way	10/31/2006
Mills Act	Benjamin Torgerson/George Cooley Spec House #1, 4343 Adams Avenue	10/31/2006
Mills Act	Roy and Edith Rinehart House, 4195 Norfolk Terrace	10/31/2006
Mills Act	Lawrence Anderson Spec House #1, 5183 Hastings Road	10/31/2006
Mills Act	George T. Forbes Spec House #1, 5191 Hastings Road	10/31/2006
Mills Act	Sarah Brock/William Templeton Johnson/Brawner & Hunter House, 4451Hermosa Way	10/31/2006
Mills Act	Louise and Thomas Rothwell/Thomas Shepherd House, 7811 Hillside Drive	10/31/2006
Mills Act	Charles and Flora Butler House, 4364 Hermosa Way	10/31/2006
Mills Act	Fannie and Leoti Howard House, 1529 29th Street	10/31/2006
Mills Act	Henry and Emma Neustadt Spec House #1, 1444 Granada Avenue	10/31/2006
Mills Act	Sherman Heights Historic District Contributor, 402 20th Street	10/31/2006
Mills Act	Sherman Heights Historic District Contributor, 154 21st Street	10/31/2006
Mills Act	Marion Delafield Sturgis and Samuel Otis Dauchy/William Templeton Johnson House, 4455	10/31/2006
	Hermosa Way	
Mills Act	Golden Hill Historic District Contributor, 2446 E Street	10/31/2006
Mills Act	Ocean Beach Cottage Emerging Historical District Contributing Site, 1841 Ebers Street	10/31/2006
Mills Act	Burlingame Historic District Contributing Site, 2508 San Marcos Avenue	10/31/2006
Mills Act	Burlingame Historic District Contributing Site, 2614 San Marcos Avenue	10/31/2006
Mills Act	Ocean Beach Cottage Emerging Historical District Contributing Site, 4535 Cape May Avenue	10/31/2006
Mills Act	Bishop Charles Frances Buddy House, 2031 Sunset Boulevard	12/5/2006
Mills Act	Sherman Heights Historic District Contributor, 429 19th Street	12/6/2006
Mills Act	Henry Lang Spec House #3, 1787 Fort Stockton Drive	12/6/2006
Mills Act	Pacific Building Company Spec House No. 1, 3910 Eagle Street	12/6/2006
Mills Act	Scripps Memorial Hospital and Clinic, 464 & 476Prospect Street	12/6/2006
	(30 contracts at this address)	
Mills Act	George Gans Spec House #2, 3565 Herman Avenue	12/6/2006
Mills Act	Owen S. & Rose L. King House, 3303 28th Street	12/6/2006
Mills Act	Ada Black/Herbert Mann and Thomas Shepherd House, 7781 Hillside Drive	12/6/2006
Mills Act	A. W. Woods House, 1917 Soledad Avenue	12/6/2006
Mills Act	Burlingame Historic District Contributing Site, 3015 Kalmia Street	12/6/2006
Mills Act	Alexander Schreiber Spec House #3, 4191 Stephens Street	12/7/2006
Mills Act	Tudor Rodgers/Martin V. Melhorn House, 4060 Alameda Drive	12/7/2006
Mills Act	Conrad and Ida Felger House, 4052 Albatross Street	12/7/2006
Mills Act	John and Alice Woodside Spec House #1, 2738 Dale Street	12/7/2006
Mills Act	Homer Chandler House, 3542 Herbert Street	12/7/2006
Mills Act	La Casa de las Siete Candelas, 1863 Altamira Place	12/7/2006
Mills Act	Charles and Matie Sumner House, 2820 Chatsworth Boulevard	12/7/2006
Mills Act	Irvin and Vitulia Randall House, 3140 Third Avenue	12/7/2006
Mills Act	Louis R. and Muriel Dilley/Monroe E. And Olga J. Wallace House, 1845 Fort Stockton Drive	12/7/2006
Mills Act	Edward Allig/William Sterling Hebbard House, 3226 Curlew Street	12/7/2006
Mills Act	Burlingame Historic District Contributing Site, 3144 Laurel Street	12/7/2006

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Type of Incentive Program	Property Name/Address	Date	
Mills Act	Burlingame Historic District Contributing Site, 2404 Pamo Avenue	12/7/2006	
Mills Act	Burlingame Historic District Contributing Site, 2661 San Marcos Avenue	12/7/2006	
Mills Act	Nathan Rigdon Spec House #1, 2206 Fort Stockton Drive	12/29/2006	
Mills Act	Arthur Bradshaw House, 3729 Amaryllis Drive	12/29/2006	
Mills Act	William Templeton Johnson Spec House #1, 4467 Ampudia Street	12/29/2006	
Mills Act	Daniel and Clara Deacon House, 3676 Eagle Street	12/29/2006	
Mills Act	Percy Benbough/William Wheeler House, 2174 Guy Street	12/29/2006	
Mills Act	F. Lisle Morgan Spec House #1, 7144 Monte Vista Avenue	12/29/2006	
Mills Act	Frank and Gloria Compton/John Lloyd Wright House, 7840 East Roseland Drive	12/29/2006	
Mills Act	Ora and Myrtle Ginther House, 4741 Panorama Drive	12/29/2006	
Mills Act	Mickey Wright/Samuel Hamill House, 2765 Brant Street	12/29/2006	
	Total of 57 Mills Act Contracts Completed between October 2006 and September 2007		

VI. In addition to the minimum CLG requirements, OHP is interested in a Summary of Local Preservation Programs

What is the current status of preservation in your community? What are the most critical preservation planning issues?

Staffing levels were increased in 2007, with the City Council adding a new Senior Planner position. This increase in staffing lead to the processing of three new historic districts located within San Diego neighborhoods and the completion of the Modernism Context Statement. We also were able to fill the previously vacant administrative staff position, which lead to the processing of 57 new Mills Act agreements, a substantial increase over the 31 Mills Act agreements completed during the previous period. During the reporting period, there were a number of vacancies on the HRB, even with the reduction in the number of Board members from 15 to 11, due to unexpected resignations.

Since little vacant land is available for new development, infill and redevelopment of existing areas has become more prominent. There continues to be a steady increase in the number of projects reviewed, as well as historical assessment reviews conducted by staff as a result of development activity continuing to impact designated and potentially significant properties in areas of San Diego including downtown, Uptown, La Jolla, and Point Loma. Community members are concerned about the loss of community character within these established neighborhoods and staff is working to develop ways to accommodate growth and increases in density while retaining historic properties. Staff conducted a number of workshops and community/stakeholder outreach meetings.

The most critical preservation planning issues facing the City of San Diego stem from development pressure within older, established communities and redevelopment of the downtown commercial/industrial core areas, and are associated with the need to improve monitoring of construction projects involving designated resources to assure compliance with the HRB-approved building modifications and/or rehabilitation plan.

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What is the single accomplishment of your local government this year that has done the most to further preservation in your community?

In the short term, the single most important accomplishment was the staff processing and Board designation of three new historic districts in San Diego neighborhoods. With this action of the Board 223 properties located within these important districts will be protected from demolition or adverse alterations and the districts as a whole will lead to preservation of neighborhood character. In the long term, the most important accomplishment was the completion of the San Diego Modernism Context Statement. This document will be used by staff and the Board to evaluate the importance of individual modernist buildings and guide the appropriate treatment of these resources over time.

How did you meet or not meet the goals identified in your annual report for last year?

- Revise the Historical Research Report Guidelines to improve consistency in research, analysis and recommendations from consulting historians and homeowners submitting reports for consideration of historical resource designation. This goal was achieved and is leading to more comprehensive and coherent research reports.
- Prepare new guidelines for applying the City's historical resources designation criteria. This goal was not completed during the current reporting period but is expected to be completed during 2008.
- Revise the City's Historic District Policy to remove confusing and conflicting language, reduce the number of district types, align district significance with the adopted designation criteria, and provide better guidance to the HRB, staff and the public regarding the processing and designation of historic districts. This goal was not completed during the current reporting period but is expected to be completed during 2008.
- Prepare an overall Mills Act Program with important and practical information to homeowners and new guidelines for the cancellation and non-renewal of Mills Act Agreements. This goal was not completed during the current reporting period but is expected to be completed during 2008.
- Complete the ordinance revisions proposed for designation appeals process and findings and to establish cost-recovery fees for designation nominations and processing and monitoring Mills Act Agreements. This goal was not completed during the current reporting period but is expected to be completed during 2008.
- Complete the processing and adoption of the African-American, Uptown and North Park Historic Surveys. The African-American Survey was completed and adopted by the Board this reporting period. The Uptown Survey needs significant additional work and will be addressed during 2008. CDBG funds were allocated by the Council District to update the North Park Survey and that work is expected to be completed in 2008.
- Complete the Modern San Diego Context Statement. This goal was accomplished this reporting period.

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- Take forward for designation several new historic districts: Islenair Geographic District, Balboa Park Cultural Landscape District, Fort Stockton Geographic District, Sunset Geographic District, and Spindrift Archaeology Geographic District The Islenair, Fort Stockton and Sunset (Mission Hills) Geographic Districts were completed this reporting period. Work was begun on the Balboa Park Cultural Landscape District and the Spindrift Archaeology District this year and is expected to continue during 2008.
- Improve staff procedures related to distribution of HRB hearing materials, project review and permit conditions, and Development Services information bulletins for property owners, developers, and consultants. This goal was substantially completed this reporting period. Additional work is needed on Information Bulletins and permit conditions.
- Improve the City's ability to monitor construction related to alteration of historical resources and implementation of mitigation measures where significant impacts would occur. Work on this goal was begun during this reporting period, additional work is needed to fully address implementation of mitigation during project construction.
- Establish criteria for the identification, designation and treatment of publicly-visible historic spaces. This goal was accomplished this reporting period. The Board enthusiastically adopted the Historic Building Interiors Ad Hoc Subcommittee recommendations regarding interior elements of historic properties. The staff and Board have become more sensitized to the importance of historic interiors, with several interior elements designated following adoption of the recommendations.
- Increase the public's knowledge and enjoyment of San Diego's history by more strongly encouraging placement of plaques
 on historically designated properties. This goal was partially accomplished by increasing the number of approved vendors,
 including a less costly vendor that can supply plaques. It is expected that additional work in 2008 will address placement of
 plaques on historically designated properties.

What are our local historic preservation goals for 2007-2008?

- 1. Complete new guidelines for applying the City's historical resources designation criteria.
- 2. Revise the City's Historic District Policy to remove confusing and conflicting language, reduce the number of district types, align district significance with the adopted designation criteria, and provide better guidance to the HRB, staff and the public regarding the processing and designation of historic districts.
- 3. Prepare an overall Mills Act Program with important and practical information to homeowners and new guidelines for the monitoring, cancellation and non-renewal of Mills Act Agreements.
- 4. Complete the ordinance revisions proposed for designation appeals process and findings and to establish cost-recovery fees for designation nominations and processing and monitoring Mills Act Agreements.
- 5. Complete the processing and adoption of the Uptown and North Park Historic Surveys and continue work on the Balboa Park Cultural Landscape District and the Spindrift Archaeology Geographic District.
- 6. Improve project review and permit conditions and Development Services information bulletins for property owners, developers, and consultants.

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- 7. Continue to improve the City's ability to monitor construction related to alteration of historical resources and implementation of mitigation measures where significant impacts would occur.
- 8. Increase incentives for historic property owners beyond the Mills Act tax reduction to include architectural services, a transfer of development rights program, flexibility in the application of zoning restrictions for historic properties, and a relaxation in the hardship findings when necessary to achieve preservation of historic resources.
- 9. Prepare a historic survey preparation, adoption and use policy.
- 10. Complete the pending Dryden North Park historic district submitted by the local neighborhood history group.

So that we may better serve you in the future, are there areas and/or issues with which you could use technical assistance from OHP? In what subject areas would you like to see training provided by the OHP? How would you like to see the training conducted (workshops, online, technical assistance bulletins, etc.)?

The City of San Diego could use technical assistance for OHP in workshop format addressing an overview of historic preservation with specific and detailed information about CEQA and historical resources and historic surveys.

What incentives are you providing for historic preservation in your community? What programs are you offering, what is the public utilizing, and how successful are the programs in promoting historic preservation?

The most successful incentive program continues to be the Mills Act. The use of the Design Assistance Subcommittee continues to be of great benefit to owners of designated sites.

XII Attachments

- 1. Current historic preservation ordinance
- 2. Resumes and appropriate Qualifications Review Forms for all commission members/alternatives and staff
- 3. Minutes from commission meetings
- 4. Attendance records of commissioners and staff
- 5. Public Hearing Draft Historic Preservation Element of the General Plan Update